

Add or Delete Power(s) of Attorney or Administrator(s) on Personal Accounts

USE THIS FORM TO: Add or delete Attorney(s) or Administrator(s) on personal accounts. This form is **NOT** to be used for business accounts.

1 CUSTOMER DETAILS

Customer name:

Customer number:

2 DETAILS OF ATTORNEY(S) OR ADMINISTRATOR(S)* TO BE ADDED OR DELETED**

Every attorney or administrator appointed must complete this section.

Name:

Customer Number:

Date of Birth:

If you are not an existing customer, please present an original **OR certified copy of identification **and** BA82 form to create a profile.*

Address:

Telephone:

Email:

Signature:

Are you being added or deleted?

Add OR Delete

Name:

Customer Number:

Date of Birth:

If you are not an existing customer, please present an original **OR certified copy of identification **and** BA82 form to create a profile.*

Address:

Telephone:

Email:

Signature:

Are you being added or deleted?

Add OR Delete

Name:

Customer Number:

Date of Birth:

If you are not an existing customer, please present an original **OR certified copy of identification **and** BA82 form to create a profile.*

Address:

Telephone:

Email:

Signature:

Are you being added or deleted?

Add OR Delete

***Administrator** includes a financial manager (New South Wales only), guardian (Northern Territory only) and manager (ACT only), where the authority covers financial matters.

****** A signature is not required when deleting Attorney(s) or Administrator(s).

8 DECLARATION BY CUSTOMER - DO NOT SIGN IF CUSTOMER DOES NOT HAVE CAPACITY

CUSTOMER (PRINCIPAL) TO SIGN

If signing this form as the Customer (Principal), you acknowledge and declare:

- I agree to appoint the nominated attorney or administrator to access my accounts in the manner specified in Section 5 and manage financial matters on behalf of and/or with myself.
- I acknowledge that it is my obligation to be aware of any activity undertaken on my behalf by the attorney or administrator.
- I agree that I will not provide my digital banking login details to third parties, including any attorney or administrator, and will rely on Great Southern Bank to issue relevant account access to the attorney or administrator.
- I will advise Great Southern Bank as soon as I become aware that the attorney or administrator’s appointment has been varied, revoked or cancelled. I understand that changes to the appointment will not take effect until Great Southern Bank receives written notice.
- I have read the Great Southern Bank Terms & Conditions (available at [greatsouthernbank.com.au](https://www.greatsouthernbank.com.au) or by contacting us), including the section “Adding an attorney” which covers situations where I may be liable for transactions on my accounts. I agree to be bound by the Terms & Conditions.
- I agree to notify all data sharing authorities that they have been added or deleted from your accounts, and where necessary, made them aware of our Terms and Conditions (available at [greatsouthernbank.com.au](https://www.greatsouthernbank.com.au)) and/or our Consumer Data Right Policy (available at <https://www.greatsouthernbank.com.au/open-banking>)

Name:

Signature:

Date:

9 DECLARATION BY ATTORNEY(S) / ADMINISTRATOR(S)

ATTORNEY/ ADMINISTRATOR TO SIGN

If signing this form as an attorney or administrator, each of you acknowledge and declare:

- I/we are attorney or administrator appointed to manage financial matters on behalf of the customer named above.
- I/we will act within the scope of my/our authority when operating the customer’s accounts.
- I will advise Great Southern Bank as soon as I become aware that my appointment has been varied, revoked or cancelled.
- I/we understand that changes to my appointment will not take effect until Great Southern Bank receives written notice.
- I/we have read the Great Southern Bank Terms & Conditions (available at [greatsouthernbank.com.au](https://www.greatsouthernbank.com.au) or by contacting us), including the section “Adding an attorney” which covers situations where I/we may be liable for transactions on the customer’s accounts. I/we agree to be bound by the Terms & Conditions.
- I/we consent to being issued with a Visa debit card and to be registered for digital banking, if the method of operation I/we selected allow it.
- I/we consent to act within the scope of my authority when sharing data through Consumer Data Right (<https://www.cdr.gov.au/what-is-cdr>).

Name:

Signature:

Date:

Name:

Signature:

Date:

Name:

Signature:

Date: