

CUSTOMER DETAILS

Add or Delete Power(s) of Attorney or Administrator(s) on Personal Accounts

USE THIS FORM TO: Add or delete Attorney(s) or Administrator(s) on personal accounts. This form is **NOT** to be used for business accounts.

Customer name:	Customer number:
DETAILS OF ATTORNEY(S) OR ADMINISTRATOR(S)* TO BE ADDE	D OR DELETED**
Every attorney or administrator appointed must complete this s	ection.
Name:	Customer Number:
Date of Birth:	*If you are not an existing customer, please present an original OR certified copy of identification and BA82 form to create a profile.
Address:	
Telephone:	Email:
Signature:	
	Are you being added or deleted? Add OR Delete
	Add OK Delete
Name:	Customer Number:
Date of Birth:	*If you are not an existing customer, please present an original OR certified copy of identification and BA82 form to create a profile.
Address:	
Telephone:	Email:
Signature:	
	Are you being added or deleted?
	Add OR Delete
Name:	Customer Number:
Date of Birth:	*If you are not an existing customer, please present an original OR certified copy of identification and BA82 form to create a profile.
Address:	
Telephone:	Email:
Signature:	
	Are you being added or deleted?
	Add OR Delete
*Administrator includes a financial manager (New South Wales only), guard covers financial matters. ** A signature is not required when deleting Attorney(s) or Administrator(s).	ian (Northern Territory only) and manager (ACT only), where the authority

3 DETAILS OF AUTHORITY

Type of authority: General Power of Attorney Enduring Power of Attorney Financial Management Order

Date authority begins: Immediately On a certain date: On loss of capacity

When an event occurs (include details):

Date authority ends (if applicable):

Does the authority cover financial matters:

Yes

No

(if no, this document cannot be accepted).

4 CAPACITY TO MANAGE FINANCIAL AFFAIRS

Does the customer have capacity to manage financial affairs? Yes No

If no, **please attach supporting evidence** i.e. medical certificate from a doctor who has examined the customer, or letter from an appropriate tribunal.

IMPORTANT NOTICE: If customer no longer has capacity, we may revoke their banking access (i.e debit card, digital banking logins) following our assessment.

5 METHOD OF OPERATION

Jointly Several Joint and Several By Majority

IMPORTANT NOTICE: Where the method of operation is Jointly or By Majority, **any existing debit card access, including the customer's, will be removed.** This will apply **even if the customer still has capacity.**

If you select Joint or by Majority, transactions can only be done via digital banking platform, or in Great Southern Bank branches if all parties are present.

6 DOCUMENTS REQUIRED

Documents required to process your request:

- · An original or certified copy of:
 - · the full Power of Attorney; or
- the full final orders issued by the relevant Civil and Administrative Tribunal;
- Identification for the attorney(s) or administrator(s) in accordance with our identification requirements;
- For Enduring Power of Attorney which only takes effect once the principal has lost mental capacity, supporting evidence to prove the loss of capacity (e.g a medical certificate); and/or
- If the attorney's appointment takes effect on a particular event (e.g principal is overseas or another attorney cannot act), supporting evidence to prove that the event has occurred.

7 ENABLE/DISABLE **DATASHARING FOR ATTORNEY(S)

Enable Data Sharing OR Don't Enable Data Sharing OR Disable Data Sharing

This election will be applied to all Attorney(s) referred to in Section 2.

** What is Data Sharing? Enabling Data Sharing will allow an Attorney to share your banking information with third parties via the Consumer Data Right.

You can disable data sharing at any time, however information already shared will not be able to be recovered. Great Southern Bank's Consumer Data Right (CDR) Policy can be found at www.gsb.com.au/privacy-policy. Learn more about CDR at

www.cdr.gov.au/what-is-cdr. Disable data sharing will stop all current and future data sharing for the Principal's data which has been authorised by any Power of Attorney. Data sharing authorised by the Principal is unaffected.

8 DECLARATION BY CUSTOMER - DO NOT SIGN IF CUSTOMER DOES NOT HAVE CAPACITY

CUSTOMER (PRINCIPAL) TO SIGN

If signing this form as the Customer (Principal), you acknowledge and declare:

- I agree to appoint the nominated attorney or administrator to access my accounts in the manner specified in Section 5 and manage financial matters on behalf of and/or with myself.
- I acknowledge that it is my obligation to be aware of any activity undertaken on my behalf by the attorney or administrator.
- I agree that I will not provide my digital banking login details to third parties, including any attorney or administrator, and will rely on Great Southern Bank to issue relevant account access to the attorney or administrator.
- I will advise Great Southern Bank as soon as I become aware that the attorney or administrator's appointment has been varied, revoked or cancelled. I understand that changes to the appointment will not take effect until Great Southern Bank receives written notice.
- I have read the Great Southern Bank Terms & Conditions (available at **greatsouthernbank.com.au** or by contacting us), including the section "Adding an attorney" which covers situations where I may be liable for transactions on my accounts. I agree to be bound by the Terms & Conditions.
- I agree to notify all data sharing authorities that they have been added or deleted from your accounts, and where necessary, made them aware of our Terms and Conditions (available at greatsouthernbank.com.au) and/or our Consumer Data Right Policy (available at https://www.greatsouthernbank.com.au/open-banking)

Name:	
Signature:	Date:

DECLARATION BY ATTORNEY(S) / ADMINISTRATOR(S)

ATTORNEY/ ADMINISTRATOR TO SIGN

If signing this form as an attorney or administrator, each of you acknowledge and declare:

- · I/we are attorney or administrator appointed to manage financial matters on behalf of the customer named above.
- I/we will act within the scope of my/our authority when operating the customer's accounts.
- I will advise Great Southern Bank as soon as I become aware that my appointment has been varied, revoked or cancelled.
- · I/we understand that changes to my appointment will not take effect until Great Southern Bank receives written notice.
- I/we have read the Great Southern Bank Terms & Conditions (available at **greatsouthernbank.com.au** or by contacting us), including the section "Adding an attorney" which covers situations where I/we may be liable for transactions on the customer's accounts. I/we agree to be bound by the Terms & Conditions.
- I/we consent to being issued with a Visa debit card and to be registered for digital banking, if the method of operation I/we selected allow it.
- I/we consent to act within the scope of my authority when sharing data through Consumer Data Right (https://www.cdr.gov.au/what-is-cdr).

Signature:	Date:
Name:	
Signature:	Date:
Name:	
Signature:	Date:

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