

Non Individual Term Deposit Application

USE THIS FORM TO: Open a Great Southern Bank Business Term Deposit. Before you apply, check out details of our Term Deposits at www.greatsouthernbank.com.au/bank-and-save/term-deposits

Here you can also find all the details such as Term Deposit rates, fees, charges and Terms and Conditions. Please complete all questions and sections of this application. Please print and use a black ink pen.

1 BUSINESS / ORGANISATION DETAILS

Business/ Organisation's name in full:

Are there any changes to your business structure/personnel since last interaction with the bank? Yes No

If **Yes**, please list changes below (We might require documentary evidence to prove these changes. Depending on what changes, the bank may be required to perform verification of these changes from independent reliable sources)

Customer Number for Business / Organisation

Existing account number

ABN/ACN/Unique Identifying number (Association/Co-operative)

State or Territory of registration

Principal Business Activity

Principal place of business/administration (Not PO Box)

Postal Address

Same as principal place of business

Postcode

State

Postcode

State

Office phone 1

Office phone 2

Mobile

Email

2 BUSINESS TERM DEPOSIT - SIGNATORY REQUIREMENTS

- a) I/We hereby make application for a term deposit with Great Southern Bank as indicated and agree to be bound by the terms and conditions as outlined in the Terms and Conditions brochure.
- b) I agree for my personal information to be collected, used and disclosed in accordance with the Privacy Notice (see below) and the Great Southern Bank Group's privacy policy.
- c) The signing authority for this term deposit is the same as existing accounts, unless specified below

All parties to sign? Anyone to sign? Other (please specify)

Signature:

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Role:

Customer
Number:

Print
Name:

Date:

3 TERM DEPOSIT DETAILS

Amount: \$

Amount in words:

Term:

Pay Interest: On Maturity Monthly Annually

Note: on a 12 month or longer term deposit, the interest must be paid monthly or annually.

4 MATURITY INSTRUCTIONS

Reinvest Funds

Redeem term deposit funds into Great Southern Bank account number:

Note: If we receive no instructions from you upon term deposit maturity, we will reinvest funds for the same term at the prevailing interest rate.

5 INTEREST INSTRUCTIONS

Re-invest with original deposit on maturity. (Interest paid monthly or annually cannot be re-invested.)

To Account Number

Name:

BSB (if applicable):

Account Number:

Please allow 2 working days for the funds to be credited to your account at the other financial institution.

Note: Where funds are to be transferred to a Great Southern Bank account, we recommend that the account should be in the same name(s) as the Term Deposit.

6 METHOD OF DEPOSIT

Transfer from another Great Southern Bank account.
(Please complete the following transfer authority and lodge at any Great Southern Bank branch.)

I/We authorise Great Southern Bank to transfer \$
from our Everyday Business Account in the name of
Account Number _____ to this term deposit.

7 PRIVACY NOTICE

In this privacy notice, “we”, “us”, “our” means Credit Union Australia Limited (trading as Great Southern Bank), CUA Management Pty Ltd and Credicorp Insurance Pty Ltd (“Great Southern Bank”).

How we collect your personal information

We collect information directly from you and from third parties. Those third parties are listed below. Every time you apply for a product or service we’ll let you know what information we need and who we will collect it from.

Why we collect your personal information

We use your information to identify you, assess your credit worthiness, set up and manage your membership, accounts and relationship with Great Southern Bank (including related rewards and insurance programs) and to undertake research and development. In many instances, collection of your information is required by law, for example, under the Anti-Money Laundering and Counter Terrorism Financing Act 2006, the Insurance Contracts Act 1984 and the National Consumer Credit Protection Act 2009. Without collecting your information we may not be able to provide you with our products.

We also use your information for other purposes, including keeping you informed about products and services issued or distributed by Great Southern Bank and trusted third parties.

Who we share information with

We may collect and disclose your personal information from and to third parties including:

- Our agents, assignees and contractors
- Our service providers including those used for identity verification, software/IT support, account management (including payments), mailing material to you, member and product research and accounting, legal and audit services
- Your referees, employers and tax agents
- Government agencies when required or authorised by law
- Courts and dispute resolution schemes
- CUA Group entities
- Credit reporting bodies and other credit providers (including

second mortgagees)

- Managers and funding providers of securitisation facilities
- Insurers and re-insurers for policies taken out through Great Southern Bank
- Organisations involved in the administration of our rewards programs
- Debt collection agencies, settlement agencies and valuers
- Guarantors and joint-borrowers
- Other organisations with your consent

We also share limited information, such as your email address, with data aggregators and analysts (including social media and virtual community providers). This helps us provide you with more personalised and timely communications. If you’re uncomfortable with this please let us know and we won’t use or share your information in this way.

We may also disclose your personal information to trusted third parties depending on the products or services you want. We’ll tell you who they are when you apply for that product or service, and refer you to their privacy policy. Some of our service providers are located overseas. Our privacy policy lists the countries where they’re located.

Further information

The Great Southern Bank Group Privacy Policy, at www.greatsouthernbank.com.au/privacy-policy or in hard copy on request, includes details about:

- how you can access your information;
- how you can correct information you believe to be inaccurate or incomplete;
- credit reporting including the name and contact details of credit reporting bodies to which we disclose your information, the types of information we disclose and your rights in relation to that information; and
- what to do if you believe that we have breached the Privacy Act, Australian Privacy Principles or the Privacy (Credit Reporting) Code, and how we will handle your complaint.

All privacy queries can be referred to our Privacy Dispute Officer by emailing privacydisputes@gsb.com.au, phoning 133 282, or writing to GPO Box 100, Brisbane QLD 4001.

Once you have completed this form:



Drop into a Great Southern Bank branch with your identity documents and signed application.



Mail it with certified copies of your documents to Great Southern Bank GPO Box 100, Brisbane, QLD 4001



Contact our Call Centre on **133 282** for assistance.



Sign, scan and send all documents via secure message in Online Banking

We’re here to help

If you need assistance completing this form, call us on **133 282** or drop into your local branch.